

 **Morningstar Healing Arts** 

Please print your information in ink and clearly. Today's date: \_\_\_\_\_

**Patient's Legal Name:** \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Legal Gender: M / F

Birth date: \_\_\_\_\_ Social security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Billing Name & Address (if different than above): \_\_\_\_\_

**Please circle your primary phone:** Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Work: \_\_\_\_\_ ext. \_\_\_\_\_ Email: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Relation to contact: \_\_\_\_\_

*In case you need a prescription at time of appointment:*

**Pharmacy:** \_\_\_\_\_ **City/Zip** \_\_\_\_\_

Primary insurance: \_\_\_\_\_ PCP Copay \$ \_\_\_\_\_

Secondary insurance: \_\_\_\_\_

**If the Policyholder is different from above patient, please print additional information.**

Policyholder name: \_\_\_\_\_ Birth date: \_\_\_\_\_

Patient's Relation  
To Policyholder: \_\_\_\_\_

**Authorization & Assignment of Benefits**

1. I authorize medical treatment for \_\_\_\_\_ (patient's name)
2. I authorize Howard W. Morningstar, MD, Sue Morningstar, WHCNP, Aja Morningstar, MD and staff to collect and release medical or incidental information as necessary for medical care and for billing insurance on my behalf.
3. I authorize payment of my medical insurance benefits to Howard W. Morningstar, MD and Aja Morningstar, MD for medical services rendered by them or by their staff under their supervision.
4. **I understand that I am financially responsible for any services provided that are not covered by my medical insurance.** Balances still due 90 days from the date of service will become my responsibility. We will assess a statement charge of \$7 per month on past due balances. A \$10 billing charge will be applied if we need to bill you for your co-pay.

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(If other than the patient, please state your relation to the patient, i.e. parent, guardian)



# Morningstar Healing Arts



## Patient Privacy Questionnaire & Instructions

We comply with all Federal and ethical standards to protect your privacy. We will only release information regarding your health care with your written consent and instructions as specified in the following questionnaire.

1. Can we call your **primary telephone number** to leave messages that mention **only our practice name and the time of your appointment?** (i.e. an appointment reminder call)

(circle)      **YES**                      **NO**

\*Is there an alternative number that we can leave the same type of msg?  
(work, cell phone, other)\_\_\_\_\_

2. Can we call your **primary telephone number** to leave messages that **contain confidential information, such as x-ray and lab results or answers to your medical questions?**

(circle)      **YES**                      **NO**

\*Is there an alternative number that we can leave the same type of msg?  
(work, cell phone, other)\_\_\_\_\_

3. Please list any individuals with whom we may discuss your medical care:

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

4. I have received and will review the "HIPPA Notice of Privacy Practices"

Remember, when you filled out and signed your "Authorization & Assignment of Benefits", you also agreed to allow us to collect and release medical or incidental information as necessary for medical care and for billing insurance on your behalf.

*These instructions will remain in effect until I ask that they be changed or cancelled.*

**Patient's Name:** \_\_\_\_\_

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_\_

(If other than the patient, please state your relation to the patient, i.e. parent, guardian)



**Adult Intake Questionnaire: Aja Page 1 of 5**

*In order to be seen, these forms require completion.*

*Please fill out **all five pages** of this confidential questionnaire as completely as you can. Feel free to ask our office staff for help if needed. If you're uncomfortable with any question, it's okay to leave it blank, or talk about it without writing it down. You're welcome to add whatever you feel will be helpful. By helping us know you as a whole person, you help us provide you with the best possible personalized health care.*

PREFERRED NAME: \_\_\_\_\_ Birth date \_\_\_\_\_ Today's Date \_\_\_\_\_

LEGAL NAME/GENDER (needed for insurance) \_\_\_\_\_

Pronouns \_\_\_\_\_ Gender assigned at birth \_\_\_\_\_

What is your usual occupation? \_\_\_\_\_ Are you working now? \_\_\_\_\_

How did you hear of our medical practice? \_\_\_\_\_

Main reason for your visit: \_\_\_\_\_

Other health concerns: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Other chronic health problems: \_\_\_\_\_

Any religious restrictions on your medical care: \_\_\_\_\_

**Medication allergies:** \_\_\_\_\_

What other therapies are you using to improve your health or treat a medical condition?

\_\_\_\_\_  
List any health care providers you have seen recently, what they were seen for, and treatments used: \_\_\_\_\_

\_\_\_\_\_  
Please list dates for any of the following: complete physical \_\_\_\_\_ pap/HPV screening \_\_\_\_\_

Bone density DEXA \_\_\_\_\_ Tetanus shot \_\_\_\_\_ Mammogram \_\_\_\_\_

Eye exam \_\_\_\_\_ Colonscopy/Cologuard (circle) \_\_\_\_\_ cholesterol labs \_\_\_\_\_

dental exam \_\_\_\_\_ HIV test \_\_\_\_\_ Prostate exam \_\_\_\_\_ COVID vaccine \_\_\_\_\_

**Adult Intake Questionnaire: Aja Page 2 of 5**

Please **circle** any of the following that apply to you:

- |                       |                    |                    |   |
|-----------------------|--------------------|--------------------|---|
| Poor appetite         | Nausea or Vomiting | Sinus problems     | Slow healing  |
| Lack of energy        | Change in stools   | Hoarseness         | Frequent antibiotics  |
| Trouble sleeping      | Black stools       | Mouth sores        | Blood transfusion   |
| Often sad             | Bloody stools      | Dentures           | IV drug use   |
| Alone in the world    | Diarrhea           | Nosebleeds         | Trouble walking   |
| Often anxious         | Constipation       | Chronic cough      | Joint pains   |
| Panic attacks         | Abdominal pain     | Frequent colds     | Swollen joints  |
| Trouble concentrating | Gallstones         | Neck swelling      | Backaches   |
| Frequently angry      | Jaundice           | Always sweaty      | Sore muscles  |
| Violent behavior      | Hemorrhoids        | Short of breath;   | Foot pains  |
| Self-destructive      | Often dizzy        | by day? at night?  | Breast lump   |
| Frequent injuries     | Fainting spells    | Sleep in a chair   | Nipple discharge  |
| Physical abuse        | Frequent headache  | Snoring            | Decreased libido  |
| Emotional abuse       | Weakness           | Wheezing           | Sexual difficulty   |
| Sexual abuse          | Numbness           | Coughing blood     |   |
| Hopeless              | Tingling           | Painful breathing  | Painful testicles   |
| Considered suicide    | Poor coordination  | Chest pain         | Testicle lump   |
| Weight change         | Clumsiness         | Ankle swelling     | Penile discharge  |
| Chronic pain          | Tremor             | Racing heart       | Enlarged prostate   |
| Chronic sores         | Seizures           | Heart murmur       | Slow urine stream   |
| Hair loss             | Blurred vision     | Uneven pulse       |   |
| Fragile nails         | Vision loss        | Poor circulation   | Irregular periods   |
| Rashes                | Glaucoma           | Often feel cold    | Painful menses  |
| Acne                  | Itchy eyes         | Often thirsty      | Vaginal discharge   |
| Changed mole          | Eye pain           | Frequent urination | Yeast infections  |
| Lumps or swelling     | Contact lenses     | Urgent urination   | Pelvic pain   |
| Itching or hives      | Hearing loss       | Painful urination  | Hot flashes   |
| Heartburn             | Ringling in ears   | Flank pain         | Unexpected vaginal<br>bleeding (even one<br>spot, if after-<br>menopause) |
| Bloating              | Ear infections     | Bloody urine       |   |
| Gas or belching       | Earaches           | Urine infections   |   |
| Trouble swallowing    | Ear discharge      | Night sweats       |   |
| Food intolerance      | Hay fever          | Easy bruising      |   |

Any other symptoms? \_\_\_\_\_

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**Adult Intake Questionnaire: Aja Page 3 of 5**

Have you ever had any of the following? (circle)

Abnormal PAP	Eating disorder	Irritable bowel	Rheumatic fever
Alcoholism	Ear problems	Kidney disease	Seasonal allergies
Anemia	Eczema	Kidney stones	Seizures
Anxiety	Eye problems	Liver problems	Skin disease
Arthritis	Gallbladder disease	Lung disease	Stroke
Asthma	Gout	Mental illness	Suicide attempt
Bleeding problems	Fibromyalgia	Menstrual problems	Thyroid problems
Bone disease	Food allergies	Migraine	Tuberculosis
Broken bones	Frequent headaches	Neurologic problems	Ulcers
Cancer	Frequent infections	Obesity	Vascular disease
Chronic pain	Heart trouble	Osteoporosis	<i>Others (list):</i>
Depression	Hepatitis	Pancreatitis	_____
Diabetes	High blood pressure	Phlebitis	_____
Digestive problems	High cholesterol	Pneumonia	
Drug abuse	HIV	Prostate disease	

Please give details: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever been hospitalized or had surgery?

When?	Reason for hospitalization or surgery
1 _____	_____
2 _____	_____
3 _____	_____
4 _____	_____
5 _____	_____

**Family History**

Check here if you are adopted: \_\_\_\_\_ Do any blood relatives have the following? (circle)

Asthma	Abnormal bleeding	High cholesterol	Heart disease
Allergies	Drug/alcohol dependency	Cancer (kind)	Mental illness (kind)
AIDS	Inherited problems (kind)	Emphysema	High blood pressure
Stroke	Chronic infections	Diabetes	Osteoporosis

Other? \_\_\_\_\_

Please give details, such as which relative and type of disease if relevant \_\_\_\_\_

\_\_\_\_\_

**Adult Intake Questionnaire: Aja Page 4 of 5**

**Social History**

Do you have any children? \_\_\_\_\_ Please list the years of their births: \_\_\_\_\_

How many sexual partners in the last year? \_\_\_\_\_ What genders were they \_\_\_\_\_

Have you ever had a sexually transmitted disease? (list) \_\_\_\_\_

Do you always practice "safe sex"? \_\_\_\_\_

What does "safe sex" mean to you? \_\_\_\_\_

Contraception? \_\_\_\_\_

Have you ever been sexually or physically assaulted or abused? \_\_\_\_\_

Do you feel safe at home now? \_\_\_\_\_

*\*If you ever feel unsafe in your relationship, this is a SAFE space to talk about it.\**

Relationship status: \_\_\_\_\_ Who lives with you at home? (list below)

Name	Age	Relationship to you	Any medical problems?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have you experienced any major stresses or life changes in the last year?  
\_\_\_\_\_

How do you deal with stress?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How do others at home deal with stress? \_\_\_\_\_

Who helps you deal with life's problems? \_\_\_\_\_

What do you do to relax or have fun? \_\_\_\_\_

List concerns regarding your physical appearance or habits you wish to change: \_\_\_\_\_  
\_\_\_\_\_

**Adult Intake Questionnaire: Aja Page 5 of 5**

How many alcoholic drinks do you have daily? \_\_\_\_\_ weekly? \_\_\_\_\_

Have you ever felt you needed to cut down on your drinking? \_\_\_\_\_

Has anyone ever annoyed you by criticizing your drinking? \_\_\_\_\_

Have you ever felt guilty about drinking? \_\_\_\_\_

Do you feel you need a drink first thing in the morning? \_\_\_\_\_

Do you use tobacco now? (circle): cigarettes cigars e-cig pipe snuff chew

How many times a day do you use tobacco? \_\_\_\_\_ For how many years? \_\_\_\_\_

Have you ever used tobacco regularly in the past? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Do you use any other drugs socially? \_\_\_\_\_

Have you ever felt you have overused any drugs? \_\_\_\_\_

Do you always wear a seat belt? \_\_\_\_\_ Do you ever drive while impaired? \_\_\_\_\_

Are there any unlocked guns in your home? \_\_\_\_\_

If you use a bicycle, do you always wear a bike helmet? \_\_\_\_\_

Do you have a POLST, living will or advanced directive? \_\_\_\_\_

Would you like to discuss your wishes regarding end of life care? \_\_\_\_\_

**If you have a uterus:** Date of last menstrual period: \_\_\_\_\_

Number of pregnancies and outcomes: \_\_\_\_\_

\_\_\_\_\_

Any complications with pregnancy? \_\_\_\_\_

\_\_\_\_\_

**Everyone:** Describe a *typical day's diet* (be honest!):

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Favorite snacks: \_\_\_\_\_

Glasses of water you drink daily: \_\_\_\_\_ Other daily drinks: \_\_\_\_\_

Is there anything you wish to add? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

